

Press release

Rümlang | Switzerland | 28 August 2015 – Dorma and Kaba merger

Dorma Group announces preliminary figures for financial year 2014/2015

Kaba Holding AG notes that today Dorma Group publishes its preliminary results for financial year 2014/2015 to 30 June 2015. The figures are expected to be audited at the end of September. You can find all the published information about Dorma's financial year 2014/2015 at www.dorma.de.

This announcement for Kaba arises out of the upcoming merger between Kaba Holding AG and Dorma Holding GmbH + Co. KGaA, the family-owned company based in Ennepetal (Germany). Completion of the merger is expected for 1 September 2015, as announced by Kaba on 21 August 2015.

For detailed information about the planned merger of Dorma and Kaba, see www.kaba.com.

Contact

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Kaba – Beyond security

With its innovative products, systems and services, globally active technology group Kaba is a leading provider of high quality access management solutions, keys, cylinders, physical access systems, enterprise data and time recording, and hotel access systems. The group is also a global market leader for high security locks, key blanks, transponder keys and key manufacturing machines. The stock exchange-listed group (KABN and KABNE) employs around 9,000 people in more than 60 countries. For more than 150 years Kaba has set trends in security and beyond in terms of functionality, convenience and design – and always with a focus on optimum value to customers.

dorma+kaba – a new industry leader emerges

Kaba Group and Dorma Group, based in Ennepetal (Germany) have announced the merger of their businesses. Together, dorma+kaba will be one of the top 3 global companies in the market for security and access solutions, with pro forma sales of over CHF 2 billion, and around 16,000 employees.

SIX Swiss Exchange: KABN / KABNE

For more information please visit www.kaba.com

Disclaimer

The Dorma Group's preliminary annual results referred to in this communication are unaudited and so provisional. They are based on estimates which Dorma has made using the financial information available on the date of this communication. The Dorma Group's assets, financial position and earnings as stated in the audited financial statements and reports may differ significantly from the information presented. There are a number of reasons for this, including business developments, changes in the market environment and in the legal and/or economic conditions, as well as amended accounting standards.

This communication contains certain forward-looking statements, e.g. statements using the words "believes", "assumes", "expects", or formulations of a similar kind. Such forward-looking statements are based on assumptions and expectations which the company believes to be well founded, but which could prove incorrect. They should be treated with appropriate caution because they naturally involve known and unknown risks, uncertainties and other factors which could mean that the actual results, financial situation, development or performance of the company or Group are materially different from those explicitly or implicitly assumed in these statements. Such factors include:

- The general economic situation
- Competition with other companies
- The effects and risks of new technologies
- The company's ongoing capital requirements
- Financing costs
- Delays in the integration of acquisitions
- Changes in operating expenses
- Fluctuations in exchange rates and raw materials prices
- Attracting and retaining skilled employees
- Political risks in countries where the company operates
- Changes to the relevant legislation
- Realization of synergies
- Other factors named in this communication

If one or more of these risks, uncertainties or other factors should actually occur, or if one of the underlying assumptions or expectations proves incorrect, the consequences could be materially different from the assumed ones. In view of these risks, uncertainties and other factors, readers are cautioned not to place undue reliance on such forward-looking statements. The Company accepts no obligation to continue to report or update such forward-looking statements or adjust them to future events or developments. The Company emphasizes that past results and performances cannot lead to conclusions about future results and performances. It should also be noted that interim results are not necessarily indicative of year-end results. Persons who are unsure about investing should consult an independent financial advisor.

This press release constitutes neither an offer to sell nor a call to buy securities.

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